



► Professional Planner in the producing industry

Investment controlling with Professional Planner



” *...the new monthly reports are met with approval throughout the company. All users appreciate the easy and quick handling of Professional Planner. The timely reports are an important strategic instrument for managing the whole group of companies.*

Jürgen Burri, Head of Corporate Accounting, Gretsch-Unitas GmbH

” just add your ideas...
NOW!



PROFESSIONAL PLANNER @ GRETSCH-UNITAS GMBH

Sector/Industry

Producing industry – Window/door techniques, automatic entry systems

Gretsch-Unitas GmbH

- 3,800 employees worldwide, 1,650 in Germany
- Holding with around 61 companies
- Distinguished by production and sales companies
- Performance relations within the group: about 30% of the group turnover results from within the corporation
- Headquarters: Ditzingen/Stuttgart

Backoffice System

SAP/R3, MS Excel

Investment controlling with Professional Planner at Gretsch-Unitas GmbH

The company has grown as well as the requirements:

- Reporting exclusively from Excel files
- Editing reports manually
- Manual consolidation and only profit and loss statements

Professional Planner main focus

- Automatization, simplification and integration
- Combining plan and actual data – integrated reporting tool
- Monthly plan/actual comparisons
- Automated reports – internal and external
- Simplifying and accelerating the existing planning process at corporation level

Professional Planner @ Gretsch-Unitas GmbH

just add your ideas...
NOW!

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Implementation

- Uniform corporation-wide report structure
- Transferring plan and monthly actual data via Excel Connector for all holding companies without any manual effort
- Currency conversion for all data from foreign daughter companies
- Monthly automated consolidation of P&L statement and balance sheet, even equity

Benefits

- Automated and controlled processes in business planning
- Data gathering and amalgamation – considerably simplified reporting
- Efficient structuring and depiction of all controlling processes
- Short implementation time
- Little implementation effort - 9 consulting days

Gretsch-Unitas GmbH – Company information

Within the past few years, the G.U. Group, offering a complete range of products for windows and doors has rapidly developed from a medium-sized Swabian company to an enterprise with global activities, having entered the European and Eastern European markets and the markets in America and Far East likewise.

www.g-u.de

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